

VIC: Report on the share issuance for the distribution of stock dividends

Name of the issuer (*full name*): Vingroup Joint Stock Company (“Vingroup”)

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I. Total expected number of shares to be issued:

1. Name of shares: Shares of Vingroup Joint Stock Company
2. Charter Capital: VND14,587,886,850,000
3. Total number of outstanding shares: 1,458,788,685 shares
(*prior to the share issuance*)
4. Total number of treasury shares: 0 shares
(*prior to the share issuance*)
5. Type of shares: Ordinary share
6. Ticker symbol: VIC
7. Par value: VND10,000/share
8. Total expected number of shares to be issued: 376,367,480 shares
9. Purpose of share issuance: to distribute stock dividends from the 31 December 2014 retained earnings and the expected Quarter I/ 2015 net income
10. Registration date: 01st July 2015
11. Ex-date: 29th June 2015
12. Expected trading date of share to be issued: July 2015

II. Result of the share issuance:

1. Total number of shares distributed: 376,363,926 shares
2. Total number of shareholders distributed: 8,812 shareholders
3. Treatment of fractional shares: The number of shares to be distributed will be rounded down to the nearest integer number of shares; fractional shares (if any) will be cancelled.
For example: Shareholder Nguyen Van A, who owns 789 VIC shares, will be eligible to receive $789 \times 258 / 1,000 = 203.562$, which would be rounded down to 203 VIC shares.
The positive difference in value between Vingroup’s retained earnings and the total par value of shares actually distributed to eligible shareholders will remain as retained earnings of Vingroup.
4. Total current number of shares (according to the capital audited report dated 07/7/2015): 1,841,557,449 shares, in which:
 - Total number of outstanding shares: 1,458,788,685 shares
 - Total number of shares issued for distribution of stock dividends: 376,363,926 shares
 - Total number of shares issued for the conversion of International Bonds: 6,404,838 shares
 - Total number of treasury shares: 0 share

III. Enclosed documents (*if any*): none

**Legal Representative
Chief Executive Officer**

(signed & sealed)

DUONG THI MAI HOA

(Source: <http://www.vingroup.net>)